



January 5, 2010

Dear Equity Member:

INTRODUCING A NEW SERVICE FOR YOU

WEALTH MANAGEMENT SERVICES

Happy New Year !!!

We are pleased to advise you that in our constant goal of providing our members with direct access to the sharpest and most experienced financial professionals that will help you reach your financial goals....

Equity has established an alliance with Monarch Wealth Corporation.

Whether you are looking to buy a home, retire early or help your children and grandchildren through school, you need solid advice from savvy advisors who have your best interest at heart.

Monarch has the track record to put you on track and keep you there.

Like a credit union, Monarch works solely in the best interests of its customers.

For over 40 years, Monarch advisors have provided personalized, straight-forward guidance for individuals and families. Unlike banks or large brokerages that are tied to the products they sell, they are a boutique firm that can offer independent, unbiased financial services to our members. Included is a brochure about Monarch Wealth

Whether it is Investment Planning, Insurance Products, Tax Planning or Estate Planning, Monarch Wealth in connection with Equity Credit Union is ready to serve you.

If you would like an appointment with a Monarch Wealth representative, please contact us at 416-463-3173 ext 221 or e-mail us at info@equityfs.ca and we will arrange it for you.

Here's to planning a wealthy 2010 !!!

Thomas Dimson,
General Manager
Equity Financial Services